

AT&T Ameritech /SBC Retirees - We are AASBCR[®]

Blue Bulletin

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Reminder to AASBCR[®] retiree members - Bulletins and the website are paid for by AASBCR[®] members. Please do not share with non-members. Remember, there is more to AASBCR[®] than information. We work with AT&T HR and with the National Retiree Legislative Network - NRLN and Congress in support of retirees. Our dues pay for all of this. Encourage retiree friends to join and support AASBCR[®] in our fight.

Reminders for Medicare Retirees With the Aon Retiree Health Exchange

A similar bulletin was published in January, 2016

For 2017, retirees with the Aon Retiree Health Exchange should be aware that:

- Eligible 2016 medical expenses must be submitted to Aon Hewitt for reimbursement by **March 31, 2017**. Expenses can be submitted electronically at Aon Hewitt's website, <https://retiree.aon.com/att>. If you do not have internet access, you may call Aon Hewitt at 1-800-928-8027 and ask for the YSA - Your Spending Account Team.
- AT&T offers a **Catastrophic Prescription Drug Benefit**. If you or your eligible dependent are enrolled in a Medicare Part D Plan, and your actual out-of-pocket expenses for prescription drugs totaled more than \$5,000 during 2016, you may be eligible for additional HRA credits under the program. Requests for credit must be submitted by **March 31, 2017** for eligible 2016 expenses. *Refer to the Monthly Prescription Drug Summary from your provider of the Medicare Part D prescription drug plan. The summary will provide your actual out-of-pocket prescription drug expenses.*

You must send a copy of the Monthly Prescription Drug Summary, and the Catastrophic Drug Credit Request Form, to the YSA Service Center. Instructions are shown on the form. The Claims Administrator will determine your eligibility for additional HRA Crediting under the Program.

You may access the form by calling the Aon Retiree Health Exchange at 800-928-8027, or on the YSA Service Center web page (<https://retiree.aon.com/att>). After logging in, click **My Account**, at the top of the page. Then click **The HRA** on the left side of the page, and select the green box, **Manage My AT&T Account**, in the center of the page. At the top of the page choose the tab **Knowledge Center**. Under the heading **Other Documentation**, select *Catastrophic Prescription Drug Credit Request Form*. Page forward to page 4 to see the form.

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Only those prescription drugs included in the approved formulary list of the Medicare Part D Plan in which you or your eligible dependent are enrolled are eligible under the Catastrophic Prescription Drug Benefit. *If you are not enrolled in a Medicare Part D Plan, you are not eligible for the Catastrophic Prescription Drug Benefit.*

- Any money left in your 2016 HRA will roll over, and will be accessible in 2017 for eligible medical expenses.

- Tax form 1095c, regarding medical coverage, shows the months of the year that you and/or your dependents were offered or enrolled in medical coverage including coverage through the Aon Retiree Health Exchange. This form will not replace any state forms you may receive providing proof of medical insurance. Tax forms, W-2, reporting imputed income for healthcare benefits, as well as form 1095c, should be mailed no later than January 31. Please allow seven to ten business days for delivery. ***We have no information from AT&T at this time about how, or if, online access will be available to retrieve these tax forms.***

SUMMARY

- Eligible 2016 expenses must be submitted by March 31, 2017.
- The Catastrophic Prescription Drug Benefit may offer additional HRA Crediting Amounts. Be sure to fill out the proper form and send all needed documents to the YSA (Your Spending Account) Service Center.
- Remaining money from the 2016 HRA can be used in 2017 for eligible medical expenses.
- Look for forms 1095c, confirming medical coverage and W-2, reporting imputed income, in the mail in late January or early February.

AASBCR[®] is always working to keep you informed and to assure that our members receive all benefits to which they are entitled.



Proudly working on behalf of retirees of the Bell System and successor companies of the New AT&T, located worldwide

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